

Episode 12: Guest bios

Episode name: Beyond the Will – Practical Considerations in Estate Planning

Guest(s): Simon Bennett

SIMON BENNETT

Solicitor / Managing Director

Simon Bennett is the founder of Southern Waters Legal, a boutique law firm based in Cronulla. With over 20 years' experience, he advises on business, superannuation & taxation and estate incapacity & succession planning. Simon is also a chartered tax advisor and provides advice on asset protection and structuring. Prior to founding his own law firm, he worked for a national firm based in Sydney. Simon isn't your typical solicitor, as he prefers to develop friendly relationships with his clients which often sees him visiting them at their residence or place of business.

You can access Simon's bio on the Southern Waters Legal website, [here](#).

DAVID TURNER

Host

David Turner has a gift for teasing out people's stories, so it's no wonder he is Hearsay's host. With a double Bachelor of Arts and Laws from Macquarie University, he is also an MBA candidate at UNSW's Australian Graduate School of Management.

When he isn't interviewing people on Hearsay, David is a lawyer at Assured Legal Solutions, a boutique financial services law firm located in Sydney's CBD. Prior to joining Assured, he was called to the NSW Bar, and is a former President of NSW Young Lawyers and a former Councillor of the Law Society of NSW.

David spends the little downtime that he has left reading historical fiction and tinkering on home improvement projects.

You can access David's bio on the Assured Legal Solutions website [here](#).